# **Strain-Based and Low Cycle Fatigue Methods to Design Geothermal Well Tubulars**

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# **An Example**



Final Conditions  $T = 550^{\circ}$ F

- Geothermal Producer with cemented casing heated from  $70^{\circ}$ F to 550 $^{\circ}$ F.
- Thermal stress  $\sigma = \alpha \Delta$
- For a low carbon steel, this is approximately equal to -96,000 psi
- What grade should we select?
- Working Stress Design
	- Traditional basis is to stay within elastic limit, with Design Factor of at least 1.25
	- Requires at least API Q125 grade to satisfy WSD criteria, which may compromise other design considerations
	- Alternative strategies to satisfy WSD
		- Apply pre-tension so that net axial stress is below yield (hurts in quenching load)
		- Use proprietary materials (expensive)
- This problem is prevalent in all thermal service applications- steam injection and geothermal production
- Will K-55 or L-80 grades work?

#### **The Holliday Approach**

- Holliday, G. H., "Calculation of Allowable Maximum Casing Temperature to Prevent Tension Failures in Thermal Wells", *ASME 69-PET-10, 1969*.
- Examines several casing failures in thermal wells, and concludes that most of the failures occur in tension following compression beyond yield
- Proposes a design approach that *allows* compressive yield but limits resulting tensile stress upon cooldown to be within yield strength
- Considers reduction of yield strength with temperature, and the effect of pressure on stress
- *Represents one of the first strain-based approaches in well engineering thought*

#### **The Holliday Approach**

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# **Holliday's Key Insights**

- Pipe is constrained- thermal strain balanced by equal and opposite mechanical strain so net strain is zero
- During heat half-cycle, dominant stress (strain) is compressive, therefore large strains are acceptable
- However, due to plastic strain during compression, we pick up residual tension on cooldown
- This residual tension is responsible for failure, not the compressive strain
- By limiting ur erefore

#### **Thermal Effects During Cycling**

- Thermal deration of yield strength (heat half cycle, considered by Holliday)
- Bauschinger Effect (cool half

## **Modified Holliday Approach**

- A deterministic High Temperature, Post Yield design approach analogous to WSD, wherein the *extent of post-yield strain* is limited by restricting the allowable stress
- Holliday Stress Ratio

$$
=\frac{\sigma}{\sigma}
$$

Where the VME stress includes bending stress from doglegs or buckling of unsupported sections

- Maximum allowable stress ratio is restricted, to conservatively account for all the thermal effects, and limit tensile plasticization
	- $\text{SR}$  1.4 to 1.5, for L-80
	- SR  $1.6$  to 1.7, for K-55
	- Choice of factors and range should be based on Operator experience
- Applicable only to **Thermally Dominated Loads**

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#### **Other Design Considerations**

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#### **Summary of Modified Holliday Approach**

- The use of VME rather than axial stress is conservative, and recommended when using Modified Holliday Approach
- Inclusion of bending stress takes uncemented sections and doglegs into account, thus allowing application to a wider variety of situations
- By limiting the stress ratios according to grade, the cyclic behavior of the materials and thermal effects are being included
- The method should be treated as an evolutionary step from WSD for thermal service tubulars, using familiar calculations and concepts
- Just like WSD, this is a pass/fail approach, and when a tubular "fails" the Modified Holliday Approach, it does not imply failure
- Refinement of the allowable stress ratios to account for material behavior, QA/QC and inspection, and connection qualification is being addressed by ongoing work

# **LCF Approaches**

- Non-satisfaction of Holliday criteria does not imply failure.
- For example, experiments have shown that K-55 tubulars can withstand at least ten cycles with cyclic loading between  $70^{\circ}$ F and  $662^{\circ}$ F (350 $^{\circ}$ C) **LCF Approaches**<br>
Non-satisfaction of Holliday criteria does not imply failure.<br>
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- *Ultimately, the question is "*

#### **Ductile Failure Damage Indicator**

- We use a Ductile Failure Damage Indicator (see Suryanarayana and Krishnamurthy, SPE 178473)
	- Accumulates plastic damage, regardless of mean strain effect
	- Accounts for triaxiality of loading
	- Can be applied to pipe body and connections
	- Can be extended to include impact of environmental conditions

$$
= \frac{1}{1.65\varepsilon} \int_0^\varepsilon \exp\left(-\frac{3\sigma}{2\sigma}\right) \varepsilon
$$

• In above equation, *crit* is the critical strain, a material property (discussed ahead) that is easily measured from uniaxial tension tests

## **Critical Strain**



- Second knee in stress-strain curve beyond necking – from engineering Stress-Strain curve
- Synchronized system measuring loaddisplacement and specimen images
- Corresponding true strain represents point of crack initiation following coalescence of microvoids
- Used as limiting strain in LCF modeling





**Ramberg-Osgood** 

## **Proposed Approach**

- From true stress true strain tests obtain the Ramberg-Osgood parameters for the material
	- Ideally, we need the stabilized cyclic stress-strain curve
	- In its absence, we use monotonic stress-strain data, conservative for cyclic strain-hardening materials
- Given a starting point of true stress-strain, add strain increment calculated from each loading half cycle, and move to next point, using the Masing hypothesis
- Calculate plastic strain increment and accumulate in DFDI
- I imit is reached when  $DFDI = 1.0$
- In design, we limit DFDI to 0.7 or 0.8

$$
\mathcal{E} = \mathcal{E} + \mathcal{E} = \frac{\sigma}{R}
$$

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## **Connections and Materials in LCF**

- For connections, we apply cyclic strain in a Finite Element model of the connection
- Track principal stresses and strains in both pipe body and connection
- Calculate DFDI in connection and pipe body
- Ratio of these two is the connection Strain Concentration Factor (or Strain Localization Factor), which is then used in LCF modeling
- Needs to be performed one time per connection, avoids costly testing
- Sour environments and microstructural modifications can also be incorporated here.



Illustrated above is an example of the final result of the FEA, a ratio of DFDI by cycle number. This is for an API BTC connection.

#### **Advantages of Proposed DFDI Approach**

- Mean stress (and strain) effects need not explicitly be considered, only plastic strain increments needed
- Connections can be incorporated into design, through (one time) FEA and strain concentration factors
- Triaxiality can be taken into account explicitly in the model useful for connections and other strain localization effects
- Easy to include other causes of strain, such as geomechanically-induced strain
- Lower experimental burden, fewer parameters needed
- Sour service considerations can be quantitatively incorporated into the DFDI-based LCF model.
- Material property or microstructure enhancements can be quantitatively incorporated into the design using critical strain

#### **Example – 13 3/8" Production Tieback**

• We consider a typical geothermal well completed

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#### **Proposed Design Process**



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## **Concluding Remarks**

- A strain-based design approach, based on Holliday's original thermal tubular design approach, has been proposed
	- The method accounts for thermal effects not previously considered by Holliday
	- It can be easily implemented, using existing working stress design tools
	- Recommended stress ratio criteria can be refined to further improve the method
- A new Low Cycle Fatigue design approach, based on the concepts of critical strain and DFDI, has also been presented
	- The method provides life estimates for thermally cycled tubulars
	- It can take multi-axial loading, connections, other strain sources, and material selection into account
	- The method can form the basis for design of demanding thermal service wells
- The design procedure progresses from Working Stress Design, to Modified Holliday Approach, and finally to Low Cycle Fatigue approach, with FEA and Testing as needed

# **Thank You For Your Attention**

# **Questions?**

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